5th Forum for South East Asia &
10th Public and Private Joint Forum

Present Status and Future Perspectives of Automotive Sector in Myanmar

3 – 5 December 2019, Kuala Lumpur, Malaysia

Country Presentation : MYANMAR

Ministry of Industry

No.1 Heavy Industrial Enterprise

Presentation Outlines

1 Related Laws and Policies

2 Approach to UN Regulations Adoption

3 Future Type Approval System

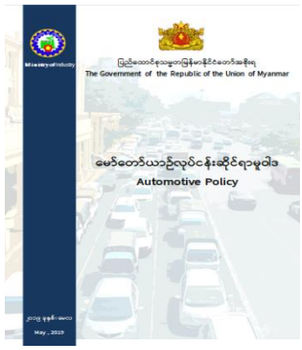
4 Way Forward

Related Laws and Policies

- Motor Vehicle Law (2015)
- Motor Vehicle Rules (1989 Motor Vehicle Rules)
- National Road Safety Action Plan (2014 -2020)
- Law on Standardization (2014)
- Automotive Policy (2019)

Vehicle management and road safety Law (MoTC)	Import / Export Law (MoC)	Tax Related Law(MoPF)	Myanmar Investment Law (MIC)	Other Related Laws……
▪Vehicles' Registration and issuance of driving license ▪Arrangement of road safety	▪Import/Export License Permit ▪Permission for Show Rooms and Sale Centers	▪Taxation Scheme (Custom Duty, Special Goods Tax, etc ..)	▪Permission for Auto-related business ▪Incentive	

Automotive Policy (2019)



New Release
May 2019

Stages of Automotive Industry Development

- Used-car Import
- New Car Import
- Knock Down Production
- Localization
- Industry Advancement

Incentive Policy for New Investment from SKD to CKD

Development of Auto-related Supervision Committee & Sub-committee

Setting up Standards based on UN R according to APMRA

High Quality, Safe & Secure, less impact on Environment

Promoting Eco Cars & EV Public Transportation

Granting Type Approval System

Reducing Environmental Impact by Exhaust Emission Standards
Min : Euro 4 (both for PC & CV)

Vehicle Importation Policy (2020)

MOTC released the Vehicle Model Year to import vehicles according to Motor Vehicle Law (2015). This is adjusted annually on January 1st .

• **Passenger Car**	**2018 –2020**	**(Left Hand Drive)**
• **Truck**	**2016–2020**	**(Left Hand Drive)**
• **Bus**	**2016 –2020**	**(Left Hand Drive)**
• **Fire Fighting Truck**	**2011 –2020**	**(Left Hand Drive)**
• **Ambulance**	**2011 –2020**	**(Left Hand Drive)**
• **Machinery**	**2011 –2020**	

National Road Safety Action Plan (2014 - 2020)

- Implementing Road Safety Actions is needed to be undertaken by not only the specific departments or organizations but also the collective cooperation among concerned parties.
- The Government of Myanmar has established National Road Safety Council on 31.5.2016.
- In the council, the Vice President(2) of the Union of Myanmar is the Chairperson, Union Minister, Ministry of Transport and Communications is Vice Chairman, Director General, Road Transport Administration Department, Ministry of Transport and Communications is Secretary and other related departments / organizations are members.

Targeting NRSC Action Plan

- To save many lives by reducing 50% the annual fatalities of road accident during 2014-2020
- To reduce 50% of fatal rate in 2020, which is now 9.26 death rate for 10000 vehicles in 2013
- To make 100% wearing of motorcycle helmets all over the country
- To make 70% wearing of seat –belts all over the country
- To eliminate illegal driving without driver's license

Approach to UN Regulations Adoption

Ministry of Industry
(No.1 Heavy Industrial Enterprise)

2014 Standardization Law

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National Standards Council (NSC)

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Auto-related Technical Sub-committee
(as Voluntary Standards based on UN Regulations)

(1) UN R 30 (Tyres for PC) (Nov, 2019)

(2) UN R 54 (Tyres for CV) (Nov, 2019)

(3) UN R 75 (Tyres for Motorcycle) (Nov, 2019)

(4) UN R 39 (Speedometer)

(5) Emission Standards (Min : Euro 4)

(6) UN R 17 (Seat)

(7) UN R 43 (Safety Glass)

MMS
UNECE

Ministry of Transport and Communication
(Road Transport and Administration Department)

2015 Motor Vehicles Law

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National Road Safety Council (NRSC)

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Plan to Enforcement…
(as Mandatory - Identical adopting UN Regulations)

(1) Motorcycle Helmet (UN R 22)

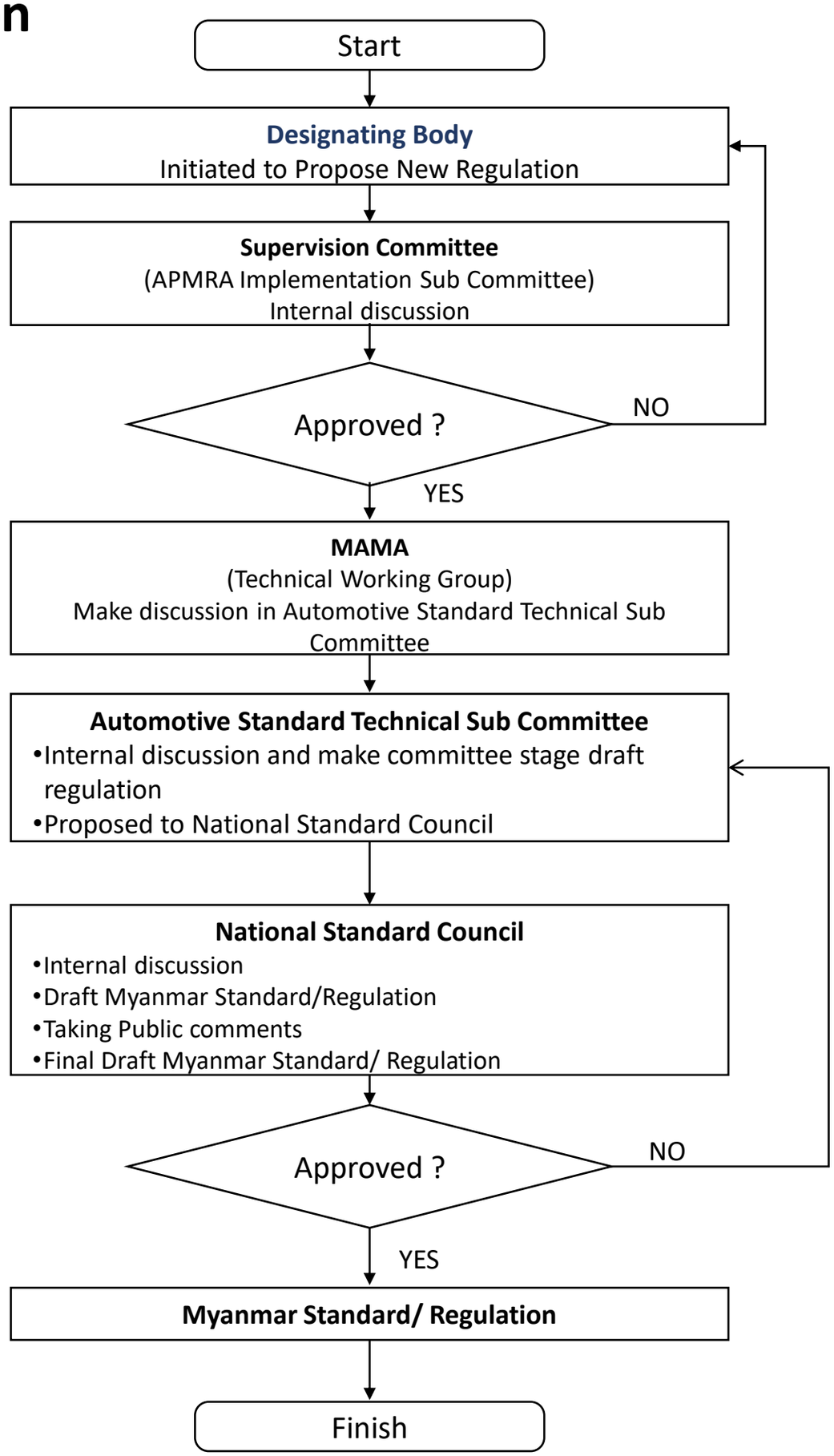
(2) Safety Belt Anchorage (UN R 14)

(3) Safety Belt and Restraint System (UN R 16)

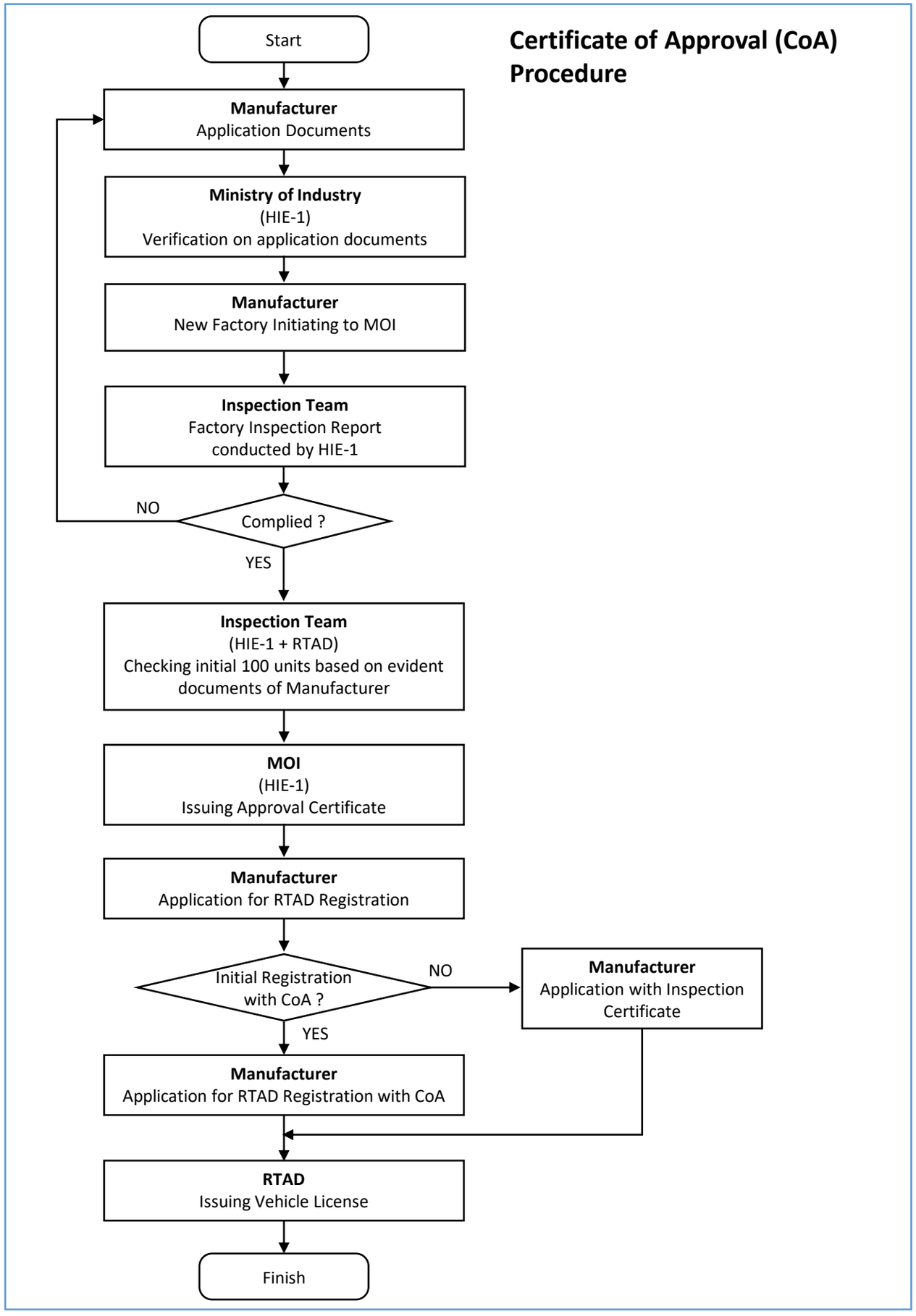
(4) Protection of the occupant in the event of frontal collision (UN R 94)

(5) Protection of the occupant in the event of lateral collision (UN R 95)

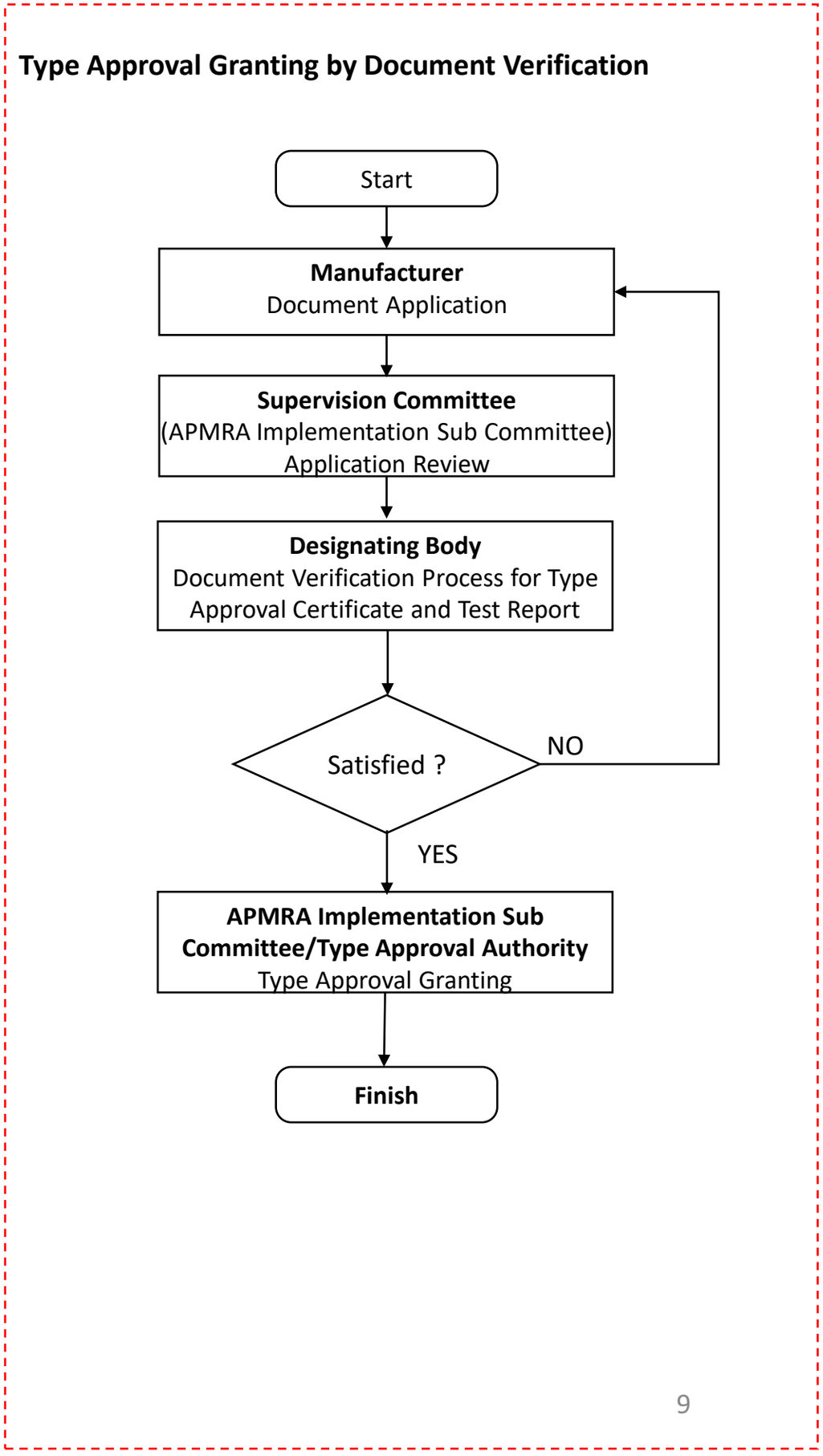
UN Regulation Adoption



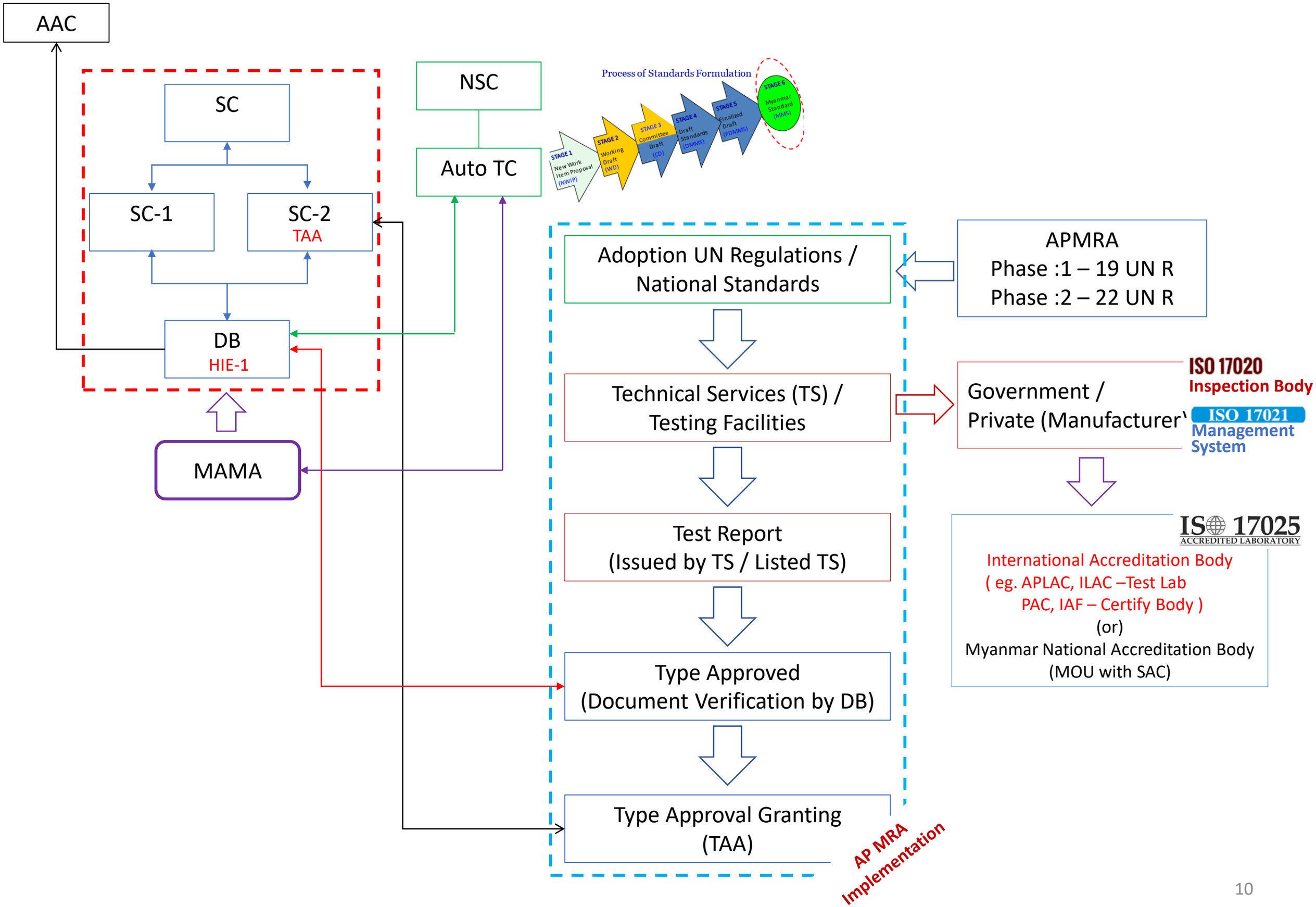
Current Issuing CoA Procedure



Scenario of Type Approval Granting



Scenario of Type Approval Granting according to APMRA implementation



Way Forward

<Require Technical Knowledge, Experience, International Network>

- **ASEAN MRA Implementation**
  - **To establish a MRA Implementation Body**
  - **To develop Standards based on UN Regulations**
  - **To formulate Guideline for adoption UN Regulations and Type Approval by cooperating with Suu Foundations under the Road Safety Program**
  - **To set up Vehicle Type Approval System**
  - **To establish National Testing Center (But Budget Constraint)**
- **Strengthening Capacity Building**
  - **To be strong National Standard Body and National Accreditation Body in accordance with the Standardization Law**
  - **To train Technical Services / Listed TS according to ASEAN MRA (Technical Assistance Program from JASIC for understanding on UN Regulations)**

Cooperation with International Network

THANK YOU